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*Proposed Counsel for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Seabras 1 USA, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 19-14006 (SMB)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON JANUARY 23, 2020 AT 10:00 A.M.**

PLEASE TAKE NOTICE that on December 22, 2019, Seabras 1 USA, LLC and Seabras 1 Bermuda Ltd., as debtors and debtors in possession (collectively, the “**Debtors**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**” or the “**Court**”).

PLEASE TAKE FURTHER NOTICE that a hearing has been scheduled for January 23, 2020 at 10:00 a.m. (Eastern Time) before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Bankruptcy Court, One Bowling Green, Room 723, New York, New York 10004 (the “**Hearing**”).

PLEASE TAKE FURTHER NOTICE that an amended agenda with respect to the Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court at United States Bankruptcy Court, Southern District of New

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are Seabras 1 USA, LLC (0027) and Seabras 1 Bermuda Ltd. (7149). The Debtors’ principal offices are located at 600 Cummings Center, Suite 268-Z, Beverly, MA 01915.

² *Changes from the original Notice of Agenda for Matters Scheduled for Hearing on January 23, 2020 at 10:00 a.m. [D.I. 84] are noted in bold and italic print herein.*

York, One Bowling Green, New York, NY 10004, or (iii) from the Debtors' proposed notice and claims agent, Stretto or by calling (855) 236-0103 (toll-free) or (949) 317-1699 (international) or by e-mail at TeamSeabras@stretto.com. Note that a PACER password is needed to access documents on the Court's website.

I. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [D.I. 45]
 - a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
 - b. **Objections Filed:** None.
 - c. **Related Documents:**
 - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [D.I. 73]
 - d. **Status:** This matter is going forward. The Debtors received and have incorporated informal comments to the form of order that was filed with the Court.

II. RESOLVED MATTERS

1. Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Bank Accounts, And Business Forms; (II) Payment of Related Prepetition Obligations; (III) Modifying Certain Deposit Requirements; And (IV) Continuance of Intercompany Transactions [D.I. 7]
 - a. **Related Documents:**
 - i. Notice of Debtors' (I) Filing of Proposed Second Interim Cash Management Order and (II) Adjournment of Hearing on Final Cash Management Order [D.I. 69]
 - ii. Second Interim Order Authorizing (I) Continued Use of Existing Cash Management System, Bank Accounts, And Business Forms; (II) Payment of Related Prepetition Obligations; (III) Modifying

Certain Deposit Requirements; And (IV) Continuance of Intercompany Transactions [D.I. 77]

- b. **Status:** The Court has entered the Second Interim Order granting the requested relief. The final hearing on the motion has been adjourned to February 4, 2020 at 10:00 a.m. (Eastern Time).
- 2. Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [D.I. 46]
 - a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
 - b. **Objections Filed:** None.
 - c. **Related Documents:**
 - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [D.I. 76]
 - d. **Status:** *The Court has entered an order granting the requested relief [D.I. 85].*
- 3. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 331 for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 47]
 - a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
 - b. **Objections Filed:** None.
 - c. **Related Documents:**
 - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 331 for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 74]

- d. **Status:** The Court has entered an order granting the requested relief [D.I. 78].
- 4. Application for Entry of an Order Authorizing and Approving Retention and Employment of Stretto as Administrative Advisor for Debtors Nunc Pro Tunc to the Petition Date [D.I. 48]
 - a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
 - b. **Objections Filed:** None.
 - c. **Related Documents:**
 - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Application for Entry of an Order Authorizing and Approving Retention and Employment of Stretto as Administrative Advisor for Debtors Nunc Pro Tunc to the Petition Date [D.I. 75]
 - d. **Status:** The Court has entered an order granting the requested relief [D.I. 79].

[Signature Page on Following Page]

Dated: January 22, 2020
New York, New York

BRACEWELL LLP

/s/ Mark E. Dendinger _____

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